

Code **DXG**
Company name Dat Xanh Group Joint Stock Company
Date 03/23/2020
Subject Report on the disbursement progress

Content:

Dat Xanh Group Joint Stock Company announced the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Stock of the Dat Xanh Group Joint Stock Company
2. Stock type: common stock
3. Par value: VND10,000/share
4. Offering volume: 87,455,339 shares
5. Total mobilized capital: VND874,553,390,000
6. Starting date: July 30, 2019
7. Ending date: September 25, 2019

II. Plan for using the proceeds from the public offering:

1. The progress of Gem Riverside Project according to the issue plan:

Legal progress:

- The certificate for land-use right, homeownership and other assets attached to the land at parcel No.60, 43 of map No. 62, 56 in district 2, Hochiminh city, with the total area of 27,213.3 m². The land use term will be 50 years from May 11, 2009 to May 11, 2059.
- The certificate for land-use right, homeownership and other assets attached to the land at parcel No.61 of map No. 62 in district 2, Hochiminh city, with the total area of 15,691.5 m². The land use term will be 50 years from May 11, 2009 to May 11, 2059.
- Decision No.1359 dated May 31, 2018 by the People's Committee of District 2 regarding the approval for the adjustment to 1/500 scale planning for Nam Rach Chiec Residential and Resettlement Area (area: 60.21 hectares) in An Phu ward, district 2, Hochiminh city.

2. The progress of capital disbursement:

- Total proceeds from the public offering: VND874,553,390,000

- Contributing capital to increase the charter capital at Ha An Real Estate Investment Trading Joint Stock Company: VND699,997,740,000
- Increasing the working capital: VND174,555,650,000.

3. Changes and adjustments:

- For the total proceeds from the public offering worth VND874,553,390,000, the Company will use the proceeds to contribute capital to increase the charter capital at Ha An Real Estate Investment Trading Joint Stock Company to develop a 92.2-hectare project in Long Duc, Long Thanh district, Dong Nai province; and to increase the working capital, etc.